-49.3%

144.7%

95.6%

367

139

2,453



Trans-Oil Group of Companies

Operations update for 9 months ended 31 March 2022

Segment results	9M FY2021/2022	9M FY2020/2021	у-о-у
Origination & Marketing			
Volume originated and sold, thousand metric tons	4 330	2 263	91.4%
Segment revenue, million USD	1 651.8	794.6	107.9%
Crushing & Refining			
Oilseeds processed, thousand metric tons	355	201	76.5%
Crude oil produced, thousand metric tons	153	87	75.3%
Meal produced, thousand metric tons	143	79	81.6%
Bottled oil produced, thousand metric tons	45	21	117.2%
Segment revenue, million USD	416.8	134.2	210.6%
Infrastructure & Other			
Forwarded own volumes, thousand metric tons	1 006	684	47.1%
- Grains	797	561	42.1%
- Crude oil and meal	209	123	69.7%
Segment revenue, million USD	29.1	7.4	293.6%
Total revenue, million USD	2 097.6	936.1	124.1%
Sales by types of commodities, thousand metric tons	9M FY2021/2022	9M FY2020/2021	у-о-у
Wheat	1 591	402	295.7%
Corn	1 286	753	70.7%
Barley	832	247	236.9%
Vegetable Oil (sunflower, rapeseeds, soybeans oil)	322	184	74.9%
Soybean Meal	241	361	-33.3%

Key highlights:

Sunflower Seeds

During 9M FY2022, the Group sales reached 2.1 billion USD, an increase of 124.1% y-o-y, on back of Group's worldwide diversification of origination operations and clients' base as well as spike in reference prices amid regional context.

186

339

4,797

- Group's Origination and Marketing segment has doubled in volumes compared to 9M FY2021, reaching 4.3 million metric tons, equivalent of 1.651 billion USD.
- Oilseeds crushed volumes have increased to 355 thousand tons in 9M FY2022, thanks to Victoria Oil (Serbia) which contributed to twofold increase in bottled oil and meal sales. Crushing & Refining segment sales achieved 416.8 million USD, the value-wise increase being also determined by unprecedent spike of sunoil prices on international markets.
 - The brand-new crushing facility, Danube Oil Company (Giurgiulesti, Republic of Moldova), has ended commissioning works and has successfully started the production testing phase.
- Export terminal throughput volumes reached 1 million tons in the reporting period, as a result of favourable weather conditions in the region and rebound in crop yields. Another important factor is the flows of Ukrainian origin commodities that the Group logistically accommodates. Upon consolidation of Serbian grains assets within the Group's operations, Infrastructure & Other segment includes a new revenue stream: sales of fertilizers, sized at 12.7 million USD for 3 months ending 31 March 2022.

Impact of the Russian invasion of Ukraine on Group's business operations:

Other (mostly, rapeseeds, soybeans, sunflower meal, fertilizers)

Total sales volumes, thousand metric tons

As of the date of report, Black Sea ports in Ukraine remain blocked for export activities. In this sense, two port facilities located in Reni, Odessa Region, Ukraine, owned and operated by the Group are operating normally, whilst seeing an increased demand for its throughput capacities. The utilisation rate of the Reni port facilities crossed 100% mark in March.

Currently, Group is closely collaborating with Ukrainian agricultural producers, traders and local authorities, in order to facilitate the export of Ukrainian commodities through the Group's value chain.

Russian invasion of Ukraine has sent global food prices soaring. Prices for fuel, fertilizers and chemicals have gone up substantially, as a result of sanctions imposed on Russia and Belarus. Freight rates in the Black Sea region continue rising due to a lack of spot tonnage and high-risk premiums. Noteworthy, that despite of the confluence of all the above-mentioned events that may create uncertainties on the outlook of forthcoming season, Group is assessing new business opportunities of these market developments in order to keep stable and improve its financial position, financial performance and future cash flows.

For further information, please contact:

Oleg Lupasco, IR + 373 22 889 324

oleg.lupasco@transoilcorp.com

The information in this document has not been independently verified and no representation or warranty, expressed or implied, is made as to, and no reliance should be placed on, the fairness, accuracy, completeness or correctness of the information or opinions contained herein. Neither the Company nor any of its affiliates, advisors or representatives shall have any liability whatsoever (in negligence or otherwise) for any loss whatsoever arising from any use of this document, or its contents, or otherwise arising in connection contained nerein. Neithner the Company for any or its affiliates, advisors or representatives shall have any insolutive windscovery (in negligence or otherwise) for any loss whatsoever almsing from any use of this occument, or its contents, or otherwise arising in connective, with this document. This document constitute or form part of any offer or invitation to sell or purchase any shares or securities in Aragy Holding International Ltd. It is not intilled to form the basis upon which any investment decision or any decision to purchase any interest in Aragy Holding International Ltd. is made. Information in this document relating to the price at which investments have been bought or sold in the past or the yield on investments cannot be relied upon as a guide to future performance. Certain statements in this document are forward-looking statements. By their nature, forward-looking statements involve a number of risks, uncertainties or assumptions that could cause actual results or events to differ materially from those expressed or implied by the forward-looking statements. Insert exists, uncertainties or assumptions could adversely affect the outcome and financial effects of the plans and events described herein. Forward-looking statements contained in this document regarding past trends or activities should not be taken as a representation that such trends or activities will continue in the future. You should not place undue reliance on forward-looking statements, which speak only as of the date of this announcement. Except as required by law, the Company is under no obligation to update or keep current the forward-looking statements.